

**INDIVIDUAL AP ACCOUNT  
OPENING FORM**



INDIVIDUAL                       PROPRIETOR FIRM

**SEGMENTS:**

BSE CASH     NSE CASH     NSE CURRENCY     MCX COMMO  
 BSE FO       NSE FO        NSE COMMO

TRADE NAME: \_\_\_\_\_

CONTACT PERSON: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ (DD/MM/YYYY)

MARITAL STATUS:     SINGLE                       MARRIED

EDUCATION: \_\_\_\_\_

OCCUPATION: \_\_\_\_\_

PAN NO: \_\_\_\_\_

MOBILE NO: \_\_\_\_\_ TEL. NO.: \_\_\_\_\_

EMAIL ID: \_\_\_\_\_ GST \_\_\_\_\_

**OFFICE / TERMINAL ADDRESS:** \_\_\_\_\_

\_\_\_\_\_

CITY: \_\_\_\_\_ PINCODE: \_\_\_\_\_ STATE: \_\_\_\_\_

**RESIDENCE ADDRESS:** \_\_\_\_\_

\_\_\_\_\_

CITY: \_\_\_\_\_ PINCODE: \_\_\_\_\_ STATE: \_\_\_\_\_

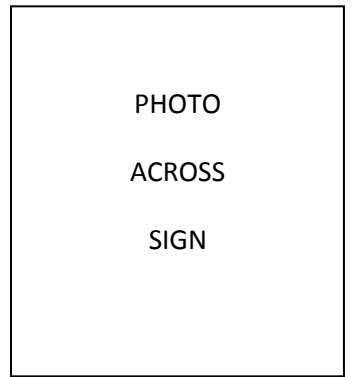
**BANK DETAIL:**

NAME OF BANK: \_\_\_\_\_ MICR CODE.: \_\_\_\_\_

ACCOUNT NO.: \_\_\_\_\_ IFSC NO.: \_\_\_\_\_

ACCOUNT TYPE: SAVING  CURRENT  IF OTHER SPECIFY: \_\_\_\_\_

**INFRASTRUCTURE DETAIL:**     OWNED                       RENTED                       ECONO OFFICE



NO. OF BRANCH OFFICE:		NO. OF DEALERS:	
TOTAL AREA (SQ FEET.):		NO. OF TERMINALS:	

**PROCESSING FEES:**

PARTICULAR	AMOUNT (RS)	IN FAVOUR OF	CHEQUE /DD NO	BANK NAME	DEPOSIT DATE
DEPOSIT AMOUNT	25000/-	ECONO BROKING PVT LTD			
AMC CHARGES FOR NSE	5900/-	ECONO BROKING PVT LTD			
AMC CHARGES FOR BSE	4720/-	ECONO BROKING PVT LTD			
AMC CHARGES FOR MCX	1180/-	ECONO BROKING PVT LTD			
BSE CASH REGN. FEES	4720/-	ECONO BROKING PVT LTD			
BSE FO REGN. FEES	4720/-	ECONO BROKING PVT LTD			
NSE CASH REGN. FEES	5900/-	ECONO BROKING PVT LTD			
NSE F&O REGN. FEES	5900/-	ECONO BROKING PVT LTD			
NSE CD REGN. FEES	5900/-	ECONO BROKING PVT LTD			
NSE COMO REGN FEED	5900/-	ECONO BROKING PVT LTD			
MCX REGN. FEES	2500/-	ECONO BROKING PVT LTD			

**BROKERAGE SHARING DETAIL:**

FIXED BROKERAGE

FLAT BROKERAGE

FIXED BROKERAGE:

SEGMENTS	FIRST LAG		SECOND LAG	
	%	MINIMUM	%	MINIMUM
Cash Trading				
Cash Delivery				
Equity Futures				
Equity Options				
Currency Futures				
Currency Options				
Commodity Futures				
Commodity Options				

FLAT BROKERAGE:

NAME	ECONO	AP/SB
%		

MINIMUM BROKERAGE FOR CLIENTS:

\_\_\_\_\_

**SIGNATURES:**

INTRODUCER: \_\_\_\_\_ EMP CODE: \_\_\_\_\_ SIGN: \_\_\_\_\_

BRANCH MANAGER: \_\_\_\_\_ SIGN: \_\_\_\_\_

AP NAME: \_\_\_\_\_ SIGN: \_\_\_\_\_

DATE: \_\_\_\_\_ PLACE: \_\_\_\_\_

AUTHORISED SIGNATORY: \_\_\_\_\_ SIGN: \_\_\_\_\_ DATE: \_\_\_\_\_

**##FOR HEAD OFFICE USE ONLY:**

APPLICATION RECEIVED DATE: \_\_\_\_\_ SIGN: \_\_\_\_\_

AP CODE: \_\_\_\_\_ DATE: \_\_\_\_\_ SIGN: \_\_\_\_\_

AGREEMENT SENT DATE: \_\_\_\_\_ SIGN: \_\_\_\_\_

AGREEMENT REC. BACK DATE: \_\_\_\_\_ SIGN: \_\_\_\_\_

## **CHECKLIST FOR DOCUMENTS REQUIRED FOR AP ACCOUNT OPENING**

(TICK MARK ON THE DOCUMENTS YOU ARE SUBMITTING)

- |  |                          |
|--|--------------------------|
| 1. PASSPORT SIZE COLOR PHOTO   | <input type="checkbox"/> |
| 2. PAN CARD CLEAR  | <input type="checkbox"/> |
| 3. OFFICE ADDRESS PROOF CLEAR (ANY ONE & SHOULD BE ON THE NAME OF APPLICANT)   |                          |
| • IF OFFICE IS ON RENT, SUBMIT RENT AGREEMENT ON 100 RS. STAMP PAPER (IN ENGLISH)  | <input type="checkbox"/> |
| • ELECTRICITY BILL (NOT OLDER THAN 2 MONTHS)   | <input type="checkbox"/> |
| • TELEPHONE BILL (NOT OLDER THAN 2 MONTHS)   | <input type="checkbox"/> |
| • BANK STATEMENT (NOT OLDER THEN 2 MONTHS)   | <input type="checkbox"/> |
| 4. RESIDENCE ADDRESS PROOF CLEAR (ANY ONE & SHOULD BE ON THE NAME OF APPLICANT)<br>(SHORT ADDRESS IS NOT APPROVED BY EXCHANGE) |                          |
| • AADHAAR CARD   | <input type="checkbox"/> |
| • DRIVING LICENCE  | <input type="checkbox"/> |
| • PASSPORT   | <input type="checkbox"/> |
| • VOTER ID   | <input type="checkbox"/> |
| • RATION CARD  | <input type="checkbox"/> |
| • TELEPHONE BILL (NOT OLDER THEN 2 MONTHS)   | <input type="checkbox"/> |
| • ELECTRICITY BILL (NOT OLDER THEN TWO MONTHS)   | <input type="checkbox"/> |
| 5. EDUCATION PROOF CLEAR (MINIMUM <u>10<sup>TH</sup></u> PASS)   | <input type="checkbox"/> |
| 6. MARRIAGE CERTIFICATE OR NAME CHANGE AFFIDEVIT (IN ENGLISH)<br>(IN CASE OF MARRIED WOMEN)                                    | <input type="checkbox"/> |
| 7. REGISTRATION FEES:  |                          |
| • BSE CASH – RS. 4750 ( <b>INCLUDING G.S.T. @ 18%</b> ) IN FAVOUR OF ECONO BROKING PVT. LTD.                                   | <input type="checkbox"/> |
| • BSE FO – RS. 4750 ( <b>INCLUDING G.S.T. @ 18%</b> ) IN FAVOUR OF ECONO BROKING PVT. LTD.                                     | <input type="checkbox"/> |
| • NSE CASH – RS. 5900 ( <b>INCLUDING G.S.T. @ 18%</b> ) IN FAVOUR OF ECONO BROKING PVT. LTD.                                   | <input type="checkbox"/> |
| • NSE F&O – RS. 5900 ( <b>INCLUDING G.S.T. @ 18%</b> ) IN FAVOUR OF ECONO BROKING PVT. LTD.                                    | <input type="checkbox"/> |
| • NSE CD – RS. 5900 ( <b>INCLUDING G.S.T. @ 18%</b> ) IN FAVOUR OF ECONO BROKING PVT. LTD.                                     | <input type="checkbox"/> |
| • NSE COMO – RS. 5900 ( <b>INCLUDING G.S.T. @ 18%</b> ) IN FAVOUR OF ECONO BROKING PVT. LTD.                                   | <input type="checkbox"/> |
| • MCX – RS. 2500 ( <b>INCLUDING G.S.T. @ 18%</b> ) IN FAVOUR OF ECONO BROKING PVT. LTD.  | <input type="checkbox"/> |

**SUBMIT THE INDIVIDUAL SET OF DOCUMENTS FOR EACH SEGMENT DULY SIGNED BY APPLICANT**